

SFR Loan Application

Date: _____

Borrower Info	
MORTGAGE BROKER (if applicable)	
BORROWER/CO BORROWER NAME	
MARITAL STATUS	
VESTING (Company Name)	
PHONE #	
EMAIL ADDRESS	
MAILING ADDRESS	
DOB	
EXPERIENCE LEVEL*	<input type="checkbox"/> High <input type="checkbox"/> Some <input type="checkbox"/> None
*If Borrower has past experience with a similar project, please include a list with past project info in	
Transaction Info	
Investment Property/Owner Occupied?	<input type="checkbox"/> Investment <input type="checkbox"/> O/O
Purchase or Refinance?	<input type="checkbox"/> Purchase <input type="checkbox"/> REFI
Rental or Fix and Flip?	<input type="checkbox"/> Rental <input type="checkbox"/> F & F
Transaction Type (Trustee Sale, Short Sale, Wholesale, REFI, Regular Sale, REO)	
Borrower Info	
ADDRESS, City, State	
SUBJECT PROPERTY ADDRESS	
APN/Parcel #	
MONTHLY RENT (if rented send lease)	
PROPERTY PHOTOS	<input type="checkbox"/> MLS <input type="checkbox"/> ZILLOW <input type="checkbox"/> EMAILED
PURCHASE PRICE (Please send fully executed purchase contract)	
REHAB COST TO DATE (if a REFI)	
REHAB \$ TO BE SPENT (include budget)	
FINISHED PRODUCT SF (if adding SF)	
ESTIMATED CURRENT VALUE	
ESTIMATED AFTER REPAIR VALUE	
CURRENT LOAN AMOUNT	

CURRENT LENDER (name & contact info)	
LOAN REQUEST AMOUNT	
EXIT STRATEGY	<input type="checkbox"/> SELL <input type="checkbox"/> REFI <input type="checkbox"/> PAYOFF
LOAN TERM REQUESTED (Months)	<input type="checkbox"/> 6 <input type="checkbox"/> 12 <input type="checkbox"/> 24

Notes	

Acknowledgement and Agreement:

Each of the undersigned represent to Lender that all the info provided is true and correct and that any intentional or negligent misrepresentation of this info may result in civil liability, including monetary damages, to any person who may suffer any loss due to reliance upon any misrepresentation that have been made on this form. The loan request pursuant to this application ("the Loan") will be secured by a Deed of Trust on the property.

 Borrower's Signature

 Date

 Co-Borrower's Signature

 Date

Internal Use Only			
LO Initials: _____	Communication With: <input type="checkbox"/> Borrower Broker <input type="checkbox"/> Referral Source	Required Document: <input type="checkbox"/> Purchase Contract <input type="checkbox"/> Line Item Budget <input type="checkbox"/> Lease (If rented) <input type="checkbox"/> List of Past Projects	Notes: